

Mortgage Pre-Qualification Worksheet



Doing some preliminary planning before you begin your home search will make the entire process easier. The pre-qualification process includes analyzing your income, assets and present debt to estimate what you may be able to afford on a home purchase.

Contact Information			
Name:	Daytime Phone:		
Name:	Fax Number:		
Address:	Email Address:		
City/State/Zip:	Should we reply via: <input type="checkbox"/> Phone <input type="checkbox"/> Email		
Mortgage and Loan Information			
Purchase Price (or market value): \$	Fixed Rate: <input type="checkbox"/> 30 year <input type="checkbox"/> 15 year <input type="checkbox"/> Other:		
Down Payment (or equity): \$	ARM with Cost of Funds Index: <input type="checkbox"/> 1 year <input type="checkbox"/> 3/1 year <input type="checkbox"/> 5/1 year		
Mortgage Amount: \$	ARM with 1 year Treasury Index: <input type="checkbox"/> 1 year <input type="checkbox"/> 3/1 year <input type="checkbox"/> 5/1 year		
Property Description			
Will this be your primary residence? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Property Type: <input type="checkbox"/> Single Family <input type="checkbox"/> Townhouse <input type="checkbox"/> Condo <input type="checkbox"/> # Units			
Income Information			
Gross Monthly Income	Borrower #1	Borrower #2	Total
Monthly Salary/Wages			
Other Monthly Income			
Total Gross Monthly Income			
Loan Information			
Monthly Payments (Non-Housing Debt)	Borrower #1	Borrower #2	Total
Installment Loans (Auto, Student, Etc.)			
Credit Card Payments			
Other Monthly Obligations			
Total Monthly Payments			
Miscellaneous Information			
In order that we may better assist in your choice of mortgage program, please complete the following: Are you a first time homebuyer? <input type="checkbox"/> Yes <input type="checkbox"/> No How long do you plan to own this property? _____			
Signatures			
Borrower #1: _____ Print Name Signature Date			
Borrower #2: _____ Print Name Signature Date			

We can have an answer for you quickly. Remember, this is only an estimate of what you may be able to afford on a home purchase. This pre-qualification assumes that all information provided is accurate. The next step would be pre-approval. Pre-approval involves verification of employment, income, assets, debts, and credit rating.

Please print out and return the completed worksheet by faxing it to 812.424.2639, or mail it to Evansville Federal Credit Union, Mortgage Specialists, 6209 Vogel Road, Evansville, IN 47715.

If you have any questions, please call our Mortgage Specialists at 812.424.2621, option 4, or visit our Mortgage section at www.evansvillefcu.org.